

Apple Inc. Financial Modeling

(All Data is in Millions \$, Except Per Share Information)



	Historicals			Forecasts				
	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026
Revenue								
Products	2,11,883	2,20,747	2,97,992	3,12,497	3,71,989	4,26,452	4,66,552	5,23,092
Services	46,291	51,768	68,425	78,005	88,925	1,01,175	1,15,947	1,31,746
Total net sales	2,60,174	2,74,515	3,65,817	4,10,502	4,60,915	5,17,628	5,82,119	6,54,798
Cost of Sales								
Products	1,44,996	1,51,386	1,93,366	2,14,962	2,40,494	2,69,298	3,01,629	3,38,156
Services	16,786	18,273	20,715	23,613	26,925	30,600	34,987	39,885
Total cost of sales	1,61,782	1,69,559	2,12,981	2,38,577	2,67,419	2,99,829	3,36,616	3,78,041
Gross margin	98,992	1,04,956	1,52,836	1,71,925	1,93,500	2,17,800	2,45,503	2,76,757
Operating expenses								
Research and development	16,217	18,751	21,914	24,501	27,651	31,020	34,871	39,275
Selling, general and administrative	11,513	12,423	13,713	14,985	16,385	18,204	20,365	22,811
Total operating expenses	27,730	31,174	35,627	39,486	44,036	49,224	55,236	62,086
Operating income	61,990	64,288	1,08,949	1,22,677	1,38,204	1,55,774	1,75,666	1,98,201
Other income/(expense), net	1,897	801	258	(811)	1,618	4,625	8,194	12,412
Income before provision for income taxes	63,787	67,091	1,09,207	1,21,866	1,39,822	1,60,399	1,83,860	2,10,613
Provision for income taxes	10,481	9,680	14,527	17,671	20,274	23,257	26,660	30,529
Tax rate	15.94%	14.41%	13.20%	14.50%	14.50%	14.50%	14.50%	14.50%
Net income	55,256	57,411	94,680	1,04,195	1,19,548	1,37,142	1,57,200	1,80,074

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Peipei Pang



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