

**TIMELINESS** 3 Lower 5070  
**SAFETY** 1 Raised 5066  
**TECHNICAL** 3 Raised 5070  
**BETA** .80 (1.00 - Market)



**2013-15 PROJECTIONS**  
 Price Gain Return  
 High 55 (+80%) 19%  
 Low 45 (-35%) 7.5%

**Insider Decisions**

	J	J	A	S	O	N	D	J	F
In Buy	0	0	0	0	0	0	0	0	0
Options	0	0	0	0	1	3	2	0	0
In Sell	1	1	2	4	5	6	3	0	1

**Institutional Decisions**

	3/2008	3/2009	4/2009
In Buy	854	703	642
In Sell	740	983	954
Net	114	-280	-312

Percent shares traded: 21, 14, 7

**% TOT. RETURN 4/10**

	1 yr	3 yr	5 yr
MSFT	53.9	53.0	57.4
IND. AVERAGE	7.9	9.5	17.4

1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	VALUE LINE P/B, INC.	13-15
.50	.63	.92	1.18	1.47	1.93	2.25	2.39	2.65	3.00	3.39	3.72	4.40	5.45	6.60	6.56	7.10	7.85	Sales per sh <sup>A</sup>	18.15
.10	.18	.28	.41	.59	.84	.99	1.09	1.07	1.12	1.15	1.27	1.34	1.65	2.16	1.92	2.40	2.70	"Cash Flow" per sh	3.40
.12	.15	.21	.33	.45	.70	.85	.90	.94	.97	1.04	1.16	1.20	1.42	1.87	1.82	2.05	2.30	Earnings per sh <sup>B</sup>	3.60
..	..	..	..	..	..	..	..	..	.08	.16	.32	.34	.40	.44	.52	.52	.56	Div'd Dec'd per sh <sup>C</sup>	.70
.03	.05	.05	.05	.07	.09	.09	.10	.07	.08	.10	.09	.10	.14	.15	.15	.15	.15	Cap'l Spending per sh	.25
.48	.57	.73	1.02	1.58	2.69	4.06	4.48	4.87	5.69	6.89	8.49	9.99	13.32	16.97	14.44	15.25	16.55	Book Value per sh <sup>D</sup>	10.70
\$296.0	\$408.0	\$408.0	\$632.0	\$880.0	\$2218	\$2218	\$2688	\$2718	\$2718	\$3882	\$2718	\$2682	\$3880.0	\$1010.0	\$508.0	\$760	\$590	Common Shs Outst'g <sup>E</sup>	7900
21.4	28.2	29.1	33.0	42.8	49.8	53.1	35.3	32.4	26.1	25.8	22.9	21.7	19.9	16.3	13.4	10.4	10.4	Avg Ann'l P/E Ratio	16.8
1.40	1.89	1.82	1.90	2.23	2.84	3.45	1.81	1.77	1.49	1.36	1.22	1.17	1.06	.98	.88	.88	.88	Relative P/E Ratio	1.05
..	..	..	..	..	..	..	..	..	2%	6%	1.2%	1.2%	1.4%	1.4%	2.4%	2.4%	2.4%	Avg Ann'l Div'd Yield	1.7%

**CAPITAL STRUCTURE** as of 3/31/10  
 Total Debt \$5995 mill. Due in 5 Yrs \$4349 mill.  
 LT Debt \$3740 mill. LT Interest \$140 mill.  
 (7% of Cap'l)  
 Leases, Uncapitalized \$457.0 mill. (6/30/2009)  
 No defined benefit pension plan.

**Pfd Stock** None

Common Stock 8,763,839,329 shs.  
 as of 4/19/10

**MARKET CAP:** \$253 billion (Large Cap)

20958	25298	28365	32187	36835	39768	44982	51102	60420	58437	61750	68700	80000	80000	Sales (\$mill) <sup>A</sup>	80000
51.3%	52.4%	45.8%	48.0%	40.8%	44.0%	39.2%	39.1%	40.6%	39.2%	42.0%	42.0%	42.0%	42.0%	Operating Margin	42.0%
748.0	1536.0	1084.0	1439.0	1186.0	855.0	903.0	1440.0	2056.0	2502.0	2650	2700	2600	2700	Depreciation (\$mill)	2600
9421.0	10003	10384	10526	11530	12715	12599	14065	17681	14509	18275	20335	24000	24000	Net Profit (\$mill)	24000
34.0%	33.3%	32.0%	32.2%	33.1%	32.0%	31.0%	30.0%	25.8%	26.5%	25.0%	25.0%	25.0%	25.0%	Income Tax Rate	25.0%
41.0%	39.5%	38.6%	32.7%	30.8%	32.0%	28.5%	27.5%	29.2%	24.9%	29.6%	30.5%	30.0%	30.0%	Net Profit Margin	30.0%
20563	28525	35832	44999	53597	51960	26568	15414	13358	22248	29000	35000	40000	40000	Working Cap'l (\$mill)	40000
..	..	..	..	..	..	..	..	..	..	..	..	..	..	Long-Term Debt (\$mill)	3750
43268	47289	52180	61620	74825	48115	40154	31097	36288	30658	46750	52750	64500	64500	Shs. Equity (\$mill) <sup>D</sup>	64500
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	33.6%	36.5%	34.5%	34.5%	34.5%	Return on Total Cap'l	27.5%
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	33.6%	36.5%	34.5%	34.5%	34.5%	Return on Shs. Equity	28.5%
22.7%	21.2%	19.9%	15.8%	12.8%	19.2%	22.6%	33.0%	37.7%	25.5%	29.5%	28.8%	28.8%	28.8%	Retained to Com Eq	22.8%
..	..	..	8%	15%	27%	38%	27%	23%	31%	25%	24%	24%	24%	All Div'ds to Net Prof	2.0%

**CURRENT POSITION**

(MILL.)	2008	2009	3/31/10
Cash Assets	23662	31447	36668
Receivables	13589	11192	9137
Inventory (Avg Cost)	995	217	501
Other	5008	5824	4514
Current Assets	43254	43580	46819
Accts Payable	4034	3324	3279
Debt Due	..	5008	3527
Unearned Revenue	13367	13003	11171
Other	15485	8707	9025
Current Liab.	26886	27034	26426

**BUSINESS:** Microsoft Corp. is the largest independent maker of software. It develops and sells software products for a wide range of computing devices. Also sells the Xbox video game console. Revenue sources in fiscal 2009: Microsoft Business, 32.4% of total; Windows & Windows Live, 25.5%; Server and Tools, 24.2%; Entertainment & Devices, 13.8%; Online Services, 3.7%; Other, 3%. Research and development: 15.4% of 2009 sales. Employed 93,000 at 6/30/09. William H. Gates owns 8.0% of stock, other officers & directors 4.8% (9/09 proxy). Chairman: William H. Gates. CEO: Steven A. Ballmer. Incorporated: Washington. Address: One Microsoft Way, Redmond, Washington 98052-6399. Telephone: 425-882-8080. Internet: www.microsoft.com.

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# Value Line Report For Stocks

**D Keegan**



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klappen und jedem schmecken low carb waffeln fürs waffleisen und für mich waffeln sind doch nur was für

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web 19 november 2015 ob zum frühstück zum kaffee oder einfach so low carb waffeln passen einfach immer deshalb zeige ich dir heute ein einfaches rezept für leckere waffeln die fast keine kohlenhydrate haben du wirst begeistert sein selbst meine familie die so gar nicht low carb isst liebt die low carb waffeln sehr

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web sep 5 2022 low carb waffeln ohne zucker 5 sep 2022 von staupitopia 8 kommentare springe zum rezept rezept speichern diese einfach gemachten und gesunden low carb waffeln ohne zucker schmecken einfach zu jeder gelegenheit immer wieder habe ich dieses rezept verbessert damit ich wirklich das beste rezept mit dir

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web jul 9 2022 juli 2022 ein waffelrezept ohne mehl gibt s nicht sagst du gibt s wohl sagen wir versuch mal unsere low carb waffeln mit mandelmehl und unser low carb waffelrezept mit proteinpulver 2 schnelle rezepte ohne kohlenhydrate du bist von omis waffelrezept felsenfest überzeugt verständlich an ihre waffeln kommt wirklich nichts ran

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web stattdessen werden zutaten wie erythrit proteinpulver quark eier oder haferflocken verwendet das macht sie zu einer hervorragenden option für eine ketogene diät zubereitungstipps für die perfekten low carb waffeln für die zubereitung der perfekten kohlenhydratarmen waffeln sind ein paar wichtige tipps erforderlich

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web wenn der teig im waffleisen landet und der duft sich überall verbreitet läuft einem schon das wasser im mund zusammen und die vortfreude steigt mit diesem rezept kannst du trotz deiner low carb ernährung leckere fluffige waffeln genießen ohne dir den kopf über kohlenhydrate zu zerbrechen

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web low carb waffeln diese low carb waffeln werden ohne mehl und ohne zucker gebacken das rezept ermöglicht damit verschiedene toppings salzig oder süß

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web aug 14 2020 die fertigen low carb waffeln sehen unfassbar lecker aus und riechen auch sehr gut man glaubt garnicht dass eine waffel nur 95 kalorien und lediglich 2 9 gramm kohlenhydrate hat mit satten 12 4 gramm protein pro waffel haben sie sich die alternative bezeichnung protein waffel jedoch auf jeden fall auch verdient

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web 75 100 was heißt das schwierigkeit ganz einfach zubereitung 5 min fertig in 10 min kalorien 174 kcal wieviele kalorien darf ich essen gesund weil smarter tipp nährwerte diese waffeln haben nicht nur wenig kohlenhydrate sondern auch viel eiweiß im gepäck gut für starke muskeln

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web jun 29 2022 diese low carb waffeln ohne zucker butter und mehl sind super für alle die sich kohlenhydratarm ernähren und dennoch genießen wollen fluffig und saftig ich habe viele low carb waffelrezepte getestet um euch unseren momentanen favoriten vorstellen zu können

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web may 8 2021 kh 1 5g eiweiß 7 1g fett 13 6g kcal 159 kh verwertbare kohlenhydrate zubereitungszeit min vorbereiten backen gesamt du lebst ketogen und vermisst es mal so richtig fluffige waffeln zu essen dann sind diese leckeren low carb waffeln ohne zucker und fast ohne kohlenhydrate genau das richtige für dich

**low carb waffeln bewusst lecker frühstücken koch mit** - Mar 15 2023

web jun 22 2023 auf heiße waffeln direkt aus dem waffeleisen kann und will niemand verzichten ist aber auch gar nicht notwendig denn mit den richtigen zutaten wird die leckerei nicht nur glutenfrei sondern eignet sich auch bestens für eine low carb diät wir stellen euch eine variante für low carb waffeln vor hier kommen quark und joghurt

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